

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

FEDERAL HOUSING FINANCE AGENCY, AS  
CONSERVATOR FOR THE FEDERAL  
NATIONAL MORTGAGE ASSOCIATION AND  
THE FEDERAL HOME LOAN MORTGAGE  
CORPORATION,

Plaintiff,

v.

MORGAN STANLEY, MORGAN STANLEY &  
CO., INC., MORGAN STANLEY MORTGAGE  
CAPITAL HOLDINGS LLC d/b/a MORGAN  
STANLEY MORTGAGE CAPITAL, INC.,  
MORGAN STANLEY ABS CAPITAL I, INC.,  
MORGAN STANLEY CAPITAL I, INC.,  
SAXON CAPITAL, INC., SAXON FUNDING  
MANAGEMENT LLC f/k/a SAXON FUNDING  
MANAGEMENT, INC., SAXON ASSET  
SECURITIES COMPANY, CREDIT SUISSE  
SECURITIES (USA) LLC f/k/a CREDIT SUISSE  
FIRST BOSTON LLC, RBS SECURITIES, INC.  
d/b/a RBS GREENWICH CAPITAL and f/k/a  
GREENWICH CAPITAL MARKETS, INC.,  
GAIL P. MCDONNELL, HOWARD HUBLER,  
CRAIG S. PHILLIPS, ALEXANDER C. FRANK,  
DAVID R. WARREN, JOHN E. WESTERFIELD,  
and STEVEN S. STERN,

Defendants.

No. 3:11-cv-6739 (PKC)

**RULE 7.1 CORPORATE DISCLOSURE STATEMENT OF DEFENDANT  
RBS SECURITIES INC. f/k/a GREENWICH CAPITAL MARKETS, INC.**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant RBS Securities Inc. f/k/a Greenwich Capital Markets, Inc., by its undersigned counsel, certifies as follows:

Defendant RBS Securities Inc. f/k/a Greenwich Capital Markets, Inc. is an indirect wholly-owned subsidiary of The Royal Bank of Scotland Group, plc, a public company

whose stock is traded on the London Stock Exchange. No other publicly held company owns 10 percent or more of the stock of RBS Securities Inc.

Dated: October 6, 2011

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